

Suggested Language for Wills and Living Trusts

[Sutter North Medical Foundation](#)

Your will should be drafted or amended by an attorney knowledgeable in estate planning and the laws of the state in which you reside. Please think about these options before meeting with your lawyer and ask the lawyer to use this language.

Choose one or more of the following options:

___% of my estate

___ the residue of my estate

___% residue of my estate

\$ _____ (fixed dollar gift)

_____ (description; for example, real estate, securities, etc.)

Unrestricted

“to Sutter North Medical Foundation, Yuba City, California, to be used where the need is greatest as determined by the Foundation’s Board of Trustees.

Designated

“to Sutter North Medical Foundation Tax ID [94-1080019](#), to be used to support [description of specific purpose, for example a department, service or program] at Sutter North Medical Foundation, Yuba City, California. However, if at some future time the Board of Trustees of Sutter North Medical Foundation, it has become impossible or impractical to effectively apply the gift made hereunto to the specific purpose specified (e.g. because a specified department, service or program no longer exists or its operation has been substantially reduced or changed), then the gift made to hereunder, shall be used where the need is greatest at Sutter North Medical Foundation, as determined by the Foundation’s Board of Trustees.

We’re here to help

If you have any questions or need help with specific language, please contact us. Your inquiry will be held in confidence and implies no obligation.

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